



Donating Stock to OCT

You can gift stock directly to Oregon Contemporary Theatre! Direct donations of stock and other securities can help you increase your tax deductions while also increasing your support to the charities and nonprofit organizations you care about. If you donate stocks or other investments, **you pay no capital gains tax**. Donating investments—especially highly appreciated securities—instead of cash can be a very effective and tax-efficient way to support your favorite charities.

Ready to Donate Stock to OCT?

Simply contact Craig Willis at (541)684-6988, extension 203, or by email at craig@octheatre.org. Tell Craig the name of the securities you will transfer and the number of shares. Notifying OCT of your donation speeds up the giving process and helps ensure that you receive proper and timely acknowledgement of your gift.

Please keep in mind that transfers often take 2-3 days to complete. If you want your donation to apply to a specific tax year, we encourage you to begin the stock transfer process early with your broker.

Electronic Transfer Information

Once you have notified OCT of the transfer, share the following information with your securities broker to complete the electronic transfer:

- Name of Financial Institution: **Commonwealth Financial Network**
- DTC Number: **0226**
- Oregon Contemporary Theatre's Account Number (FC #): **OQF-786357**
- Oregon Contemporary Theatre's Federal Income Tax ID Number (FEIN): **93-16001**

Contact

Oregon Contemporary Theatre

Craig Willis, Producing Artistic Director

Oregon Contemporary Theatre
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